EXHIBIT D

05-44481-rdd Doc 565-6 Filed 10/24/05 Entered 10/24/05 15:44:35 Exhibit D

CORPORATION SERVICE COMPANY

Pg 2 of 15 _{CSC-} Springfield

801 Adlai Stevenson Drive Springfield, IL 62703

217-544-5900 217-492-2727 (Fax)

Matter#

NOT PROVIDED

Order#

Order Date

652124-1 10/14/2005

Project Id:

www.incspot.com

NOT PROVIDED **Additional Reference:**

Subject:

SM 5105 LLC

Jurisdiction:

DE-SECRETARY OF STATE

Request for:

UCC Debtor Search Records found

Result: Thru Date:

October 04, 2005

No. of findings:

Original UCC Filings:

2 0

Amendments:

0

Continuations: Assignments:

0

Releases:

0

Corrections:

0

Terminations:

0

Ordered by MARTHA LEDEZMA at BARNES & THORNBURG

Thank you for using CSC. For real-time 24 hour access to the status of any order placed with CSC, access our website at www.incspot.com.

If you have any questions concerning this order or IncSpot, please feel free to contact us.

Margaret Pike

mpike@cscinfo.com

CSC Article 9 Compliant Searching

Under Revised Article 9, in order to conduct proper due diligence, all UCC debtor searches must be performed in both the old Article 9 and Revised Article 9 jurisdictions. CSC accepts no responsibility for omissions resulting from an incomplete search request.

Corporation Service Company(R) Terms and Conditions

You agree that all information that Corporation Service Company furnishes to you will be used solely as one factor in your credit, insurance, marketing or other business decisions and will not be used (i) in determining a consumer's eligibility for credit or insurance where such credit or insurance is to be used primarily for personal, family or household purposes, (ii) for employment purposes, or (iii) for governmental licenses. Use of the information in the above manner is a violation of the Fair Credit Reporting Act.

05-44481-rdd Doc 565-6 Filed 10/24/05 Entered 10/24/05 15:44:35 Exhibit D

CORPORATION SERVICE COMPANY

Pg 3 of 15 CSC- Springfield

www.incspot.com

801 Adlai Stevenson Drive Springfield, IL 62703 217-544-5900 217-492-2727 (Fax)

NOT PROVIDED Order# 652124-1 Matter# **Order Date** 10/14/2005 Project Id:

NOT PROVIDED Additional Reference:

> Subject: **SM 5105 LLC**

DE-SECRETARY OF STATE Jurisdiction:

UCC Debtor Search Request for:

Result: Records found

File Type: Original 20066583 File Number: 11/30/2001 File Date:

FLEET NATIONAL BANK Current Secured Party of Record:

File Type: Original 20146930 File Number: File Date: 12/17/2001

FLEET NATIONAL BANK Current Secured Party of Record:

Ordered by MARTHA LEDEZMA at BARNES & THORNBURG

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If you have any questions concerning this order or IncSpot, please feel free to contact us.

Margaret Pike mpike@cscinfo.com

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05-44481-rdd Doc 565-6 Filed 10/24/05 Entered 10/24/05 15:44:35 Exhibit D

CORPORATION SERVICE COMPANY

www.incspot.com

Pg 4 of 15 CSC- Springfield 801 Adlai Stevens

801 Adlai Stevenson Drive Springfield, IL 62703 217-544-5900 217-492-2727 (Fax)

Matter#NOT PROVIDEDOrder#652124-1Project Id :Order Date10/14/2005

Additional Reference: NOT PROVIDED

Subject: SM 5105 LLC

Jurisdiction: DE-SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: October 04, 2005

Result: Certified clear result retrieved

Ordered by MARTHA LEDEZMA at BARNES & THORNBURG

Thank you for using CSC. For real-time 24 hour access to the status of any order placed with CSC, access our website at www.incspot.com.

If you have any questions concerning this order or IncSpot, please feel free to contact us.

Margaret Pike mpike@cscinfo.com

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PAGE 1

The First State

CERTIFICATE

SEARCHED OCTOBER 14, 2005, AT 10:37 A.M. FOR DEBTOR "SM 5105 LLC"

20066583 2 1 OF LEASE

EXPIRATION DATE: NOVEMBER 30, 2006

DEBTOR: SM 5105 LLC

ADDED 11-30-01 38500 WOODWARD AVENUE

SUITE 100

MI 48304 BLOOMFIELD

SECURED: FLEET NATIONAL BANK

ADDED 11-30-01 ONE FINANCIAL PLAZA, 5TH FLOOR

RI 02903 PROVIDENCE

HISTORY FILING 20066583 FILED 11-30-01 AT 1:50 P.M. LEASE

20146930

FINANCING STATEMENT 2 OF

EXPIRATION DATE: DECEMBER 17, 2006 DEBTOR: SM 5105 LLC

ADDED 12-17-01 38500 WOODWARD AVENUE

SUITE 100

MI 48304 BLOOMFIELD

SECURED: FLEET NATIONAL BANK

ADDED 12-17-01 ONE FINANCIAL PLAZA

PROVIDENCE

RI 02903

FILING HISTORY AT 12:55 P.M. FINANCING STATEMENT FILED 12-17-01 20146930

END OF FILING HISTORY

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, AS OF OCTOBER 4, 2005 AT 11:59 P.M.

Varriet Smith Hindson

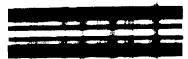
Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 4226165

DATE: 10-14-05

20053178937UCXL

050840455



UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS (goot and back) CAREFULLY
A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)
PARASEARCH

222 Jefferson Boulevard
Warwick, RI 02888

STATE OF DELAWARE SECRETARY OF STATE DIVISION OF CORPORATIONS FILED 01:50 PM 11/30/2001 2006658 3 - 0000000 SRV: 010645612

(401) 732-2490 Fax: 739-7708 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (la or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NAME SM 5105 LLC SUFFIX OR Ib. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME COUNTRY STATE POSTAL CITY 1c. MAILING ADDRESS CODE **USA** Bloomfield MI 38500 Woodward Avenue, Suite 100 48304 ig. ORGANIZATIONAL ID #. 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION ADD'L INFO RE 1d TAX ID # SSN OR EIN ORGANIZATION if any limited liability co. Delaware 3297657 DESTOR. NONE 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names 2a. ORGANIZATION'S NAME SUFFIX MIDDLE NAME OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME STAT POSTAL CODE COUNTRY 2c. MAILING ADDRESS CITY 2g. ORGANIZATIONAL ID #, if any 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION ADD'L INFO RE 2d. TAX ID #: SSN OR EIN ORGANIZATION O NONE DEBTOR 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE OF ASSIGNOR S/P) - insert only one secured party mame (3a or 3b) 3a. ORGANIZATION'S NAME Fleet National Bank MIDDLE NAME SUFFIX OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME POSTAL COUNTRY STATE 3c, MAILING ADDRESS CTTY CODE Providence RI USA c/o Fleet Capital Coproration 02903 One Financial Plaza, 5th floor 4. This FINANCING STATEMENT covers the following collateral: THOSE ASSETS INDICATED ON FIRM 16 OF THIS FINANCING STATEMENT. This initial financing statement is continued each flannoing statement (a "praceffective-date financing statement") identified below. Each identified pra-effective-date financing statement remains effective. D769440 N/A N/A Secretary of State, Michigan 5/1/01 5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER G. A.G. LIEN CONSUCCE FILING. 6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2 [ADDITIONAL FEE] (optional) Attach Addendum űf REAL ESTATE RECORDS. applicable) 8. OPTIONAL FILER REFERENCE DATA

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCCI) (REV. 07/29/98)
BUSDOCS:941298.4

05-44481-rdd _Doc 565-6 Filed 10/24/05 Entered 10/24/05 15:44:35 Exhibit D Pg 7 of 15

UCC FINANCING STATEMENT ADDENDUM FOLLOW INSTRUCTIONS (Front and back) CAREFULLY										
9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT										
91. ORGANIZATION'S NAME										
	SM 5105 LLC									
OR	9b. INDIVIDUAL'S LAST NAME		IIDDLE NA UFFIX	ME,						
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14. E	Description of real estate:		All	Collatera	l described	l on the a	ittached	Exhibit A	•	
	Name and address of a RECORD OWNER of Debtor does not have a record interest):	of above-described real estate								
			17. Ch	17. Check only if applicable and check only one box.						
				Debtor is a □ Trust or □ Trustee acting with respect to property held in trust or □ Decedent's Estate.						
			☐ Det	18. Check <u>only</u> if applicable and check <u>only</u> one box. ☐ Debtor is a TRANSMITTING UTILITY Description of the control of						
				☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years ☐ Filed in connection with a Public-Finance Transaction — effective 30 years						

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One	Financial Plaza, 51	h Floor		Providence		STAFE	COUNTRY	POSTAL CODE	
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4. Tr	FINANCING STATEMENT	covers the folia	wing types or Items of property:						
The subs prod Secu	items of property set stitutions and accesso sucts and income of a wed Party has a secur	forth on the ries thereto ny of the far rity interest (attached Schedule A, a and therefor, whether no egoing, including insurar in the Equipment to the ed as One (1) Canadair	owned, leased not proceeds. De extent necessary	l or hereafter acquired btor has possession of to protect its title and/	(the "Equi the Equip	pment"), ar ment under	d the procee a true lease.	ds,
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rint	ed Name/Title:				foptional) All Debte	ors De	otor 1 🔲 D	ebtor 2	
) FILIN	ig officer copy - Nation	IAL FINANCING	STATEMENT (FORM UCC-1) (TR	IANS) (REV. 12/18/95)	THIS SPACE FOR USE	OF FILING OF	FICER		

05-44484-roo -Doc 503-6 Filed 10/24/05 Entered 10/24/05 15:44:35 Exhibit D

ATTACHMENT TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT

1. SECURED PARTY:

FLEET NATIONAL BANK

c/o Fleet Capital Corporation
One Financial Plaza, 5th Floor
Mail Stop: RI/DE/03705A

Providence, Rhode Island 02903

D769440

DEBTOR:

SM 5105 LLC

38500 Woodward Avenue

Suite 100

Bloomfield Hills, Michigan 48304

2. **DESCRIPTION OF PROPERTY:**

Debtor hereby assigns to Secured Party, and grants to Secured Party a first priority security interest in and with respect to, all of Debtor's rights, title and interests of whatever kind or description (but none of its obligations) in and to: (a) the Purchase Documents; (b) the Aircraft, and all present or future additions, attachments, or accessories to the Aircraft, and replacements thereof, (c) all tools, manuals, service records, software and similar information and materials incorporated into or located on the Aircraft, and (d) the products, rents and profits and other proceeds therefrom or thereof, including, without limitation, all refunds and other amounts payable by Vendor under or with respect to the Purchase Agreement.

For purposes hereof:

"Aircraft" means the Canadair Challenger Model CL-600-2B16 Variant 604 (N599DA) (including, without limitation, the airframe, engines, auxiliary power unit, avionics, parts and records relating thereto) having a scheduled delivery date 4th quarter 2001, pursuant to the Purchase Agreement.

"Purchase Agreement" means the Aircraft Purchase Agreement dated January 31, 2001, between Debtor and Vendor, as amended from time to time.

"Purchase Documents" means any purchase orders or related documents, warranties and agreements with Vendor, including the Purchase Agreement.

"Vendor" means Bombardier Aerospace Corporation.

GFJ 361814

"IN LIEU" INITIAL UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] UCC Flee+ B. SEND ACKNOWLEDGMENT TO: (Name and Address) PARASEARCH INC. 222 Jefferson Boulevard Warwick, RI 02888 (401) 732-2490 Fax: (401) 739-7708 1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (Ia or Ib) - do not all Ia. ORGANIZATION'S NAME OR SM 5105 LLC				oot abbrev	STATE OF DELAWARE SECRETARY OF STATE DIVISION OF CORPORATIONS FILED 12:55 PM 12/17/2001 2014693 0 - 0000000 SRV: 020022197 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY abbreviate or combine names					
OR	Ib. INDIVIDUAL'S LAST	TNAME		FIRST	NAME	MIDDLE NA	AME		SUFFIX	
lc. MA	AILING ADDRESS			1	CITY	l	STATE	POSTAL CODE	COUNTRY	
3250	0 Woodward Ave	nue Suite 100			Bloomfield		мі	48304	USA	
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20.2	======================================	ORGANIZATION DEBTOR	11		70.1		if any 3297657		г 1	
	575295	_1	limited liability co		Delaware - do not abbreviate or combine nam		32970	37	NONE	
OR .	2a. ORGANIZATION'S N 2b. INDIVIDUAL'S LAST			FIRST	IRST NAME MIDDLE NAME					
2c. M.	ALLING ADDRESS			l	CITY		STATE	POSTAL CODE	COUNTRY	
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3. SEC			GNEE OF ASSIGNOR S/P) - i	nsert only	one secured party name (3a or 3b)					
	3a, ORGANIZATION'S N	AME								
0.0	Fleet National	Bank								
OR	36. INDIVIDUAL'S LAS			FIRST	T NAME MIDDLE		NAME		SUFFIX	
3c. M/	AILING ADDRESS			L	CITY	L	STATE	POSTAL CODE	COUNTRY	
c/o	Fleet Capital Co	rporation								
	Financial Plaza	-			Providence		RI	02903	USA	
4. This	FINANCING STATEMEN	Covers the following colla	ueral:			***				
Equipment generally described as, one (1) Learjet 60 aircraft, serial number 237 and FAA registration mark N699DA, As further described in the attached Schedules U & A										
5. AL1	TERNATIVE DESIGNATIO	N [if applicable]: LESS	SEE/LESSOR CONSIGNI		IGNOR BAILEE/BAILOR			AG. LIEN NON	-UCC FILING	
6. 🗌	This FINANCING STATEM ESTATE RECORDS.	fENT is to be filed [for rec Attach Addendum	ord! (or recorded) in the REAL (if applicable	ı	Theck to REQUEST SEARCH REPO ADDITIONAL FEE] [optional			Debtor! Deb	tor 2	
8. OPT	TONAL FILER REFERENCE		(п аррисани	-) lr	CONTROL LED COPHOLIS	, , All		, [_] DO		

Customer No. 35459-02

Debtor:	Secured Party:
SM 5105 LLC	Fleet National Bank
38500 Woodward Ave., Suite 100	c/o Fleet Capital Corporation
Bloomfield, MI 48304	One Financial Plaza
	Providence, RI 02903

The collateral is certain goods generally described as one (1) Learjet 60, serial number 237 and FAA registration mark N699DA, and more particularly described in the attached Schedule A's, in which the Debtor now or hereafter has rights, and all parts, accessories, accessions and attachments thereto, and all replacements, substitutions and exchanges (including trade-ins) for such goods, together with proceeds of all of the foregoing, including proceeds in the form of goods, accounts, chattel paper, documents, instruments, general intangibles, investment property, deposit accounts, letter of credit rights and supporting obligations.

Initial financing statement to continue effectiveness of pre-effective-date financing statements. The following information is provided so that, upon the later of the filing date of this financing statement or the effective date of Revised Article 9 as applicable under the law of any relevant jurisdiction, this financing statement shall be effective to continue the financing statements (the "pre-effective-date financing statements") identified below:

- 1. The above address of the Debtor is a mailing address of the Debtor.
- 2. The Debtor is an organization.
- 3. The Debtor's type of organization is a limited liability company.
- 4. The Debtor's jurisdiction of organization is <u>Delaware</u>.
- 5. The Debtor's organizational identification number is 3297657.
- 6. The pre-effective-date financing statements are those identified on the schedule below.
- 7. Each pre-effective-date financing statement remains effective.

Schedule identifying pre-effective date financing statements. The following schedule identifies each pre-effective-date financing statement:

		THE STATE OF THE S	eriff Landerstein er fritt Landerstein er fritt Landerstein er fritte	しままりはすのできる。これは指揮を23
35459-02	Sec. Of State- MI	D769439	N/a	N/a

SCHEDULE A

ATTACHMENT TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT

1. LESSOR: FLEET NATIONAL BANK

c/o Fleet Capital Corporation One Financial Plaza, 5th Floor Mail Stop: RI/DE/03705A

Providence, Rhode Island 02903

LESSEE: SM 5105 LLC

38500 Woodward Avenue

Suite 100

Bloomfield Hills, Michigan 48304

2. DESCRIPTION OF PROPERTY:

Lessee hereby grants and conveys to Lessor a security interest in and lien on (1) the Aircraft Lease (N699DA) (the "Lease") dated as of March 30, 2001, between Lessor, as lessor, and Lessee, as Lessee, (2) the Aircraft (as defined below), (3) any subleases relating to the Aircraft, and (4) any and all proceeds (including insurance proceeds) of any or all of the foregoing.

For purposes hereof:

Aircraft shall mean (i) the Airframe, (ii) the Engines, and (iii) to the extent applicable, the Records.

Airframe shall mean (i) the Aircraft described in Schedule A hereto and (ii) any and all Parts from time to time incorporated in, installed on or attached to such Aircraft and any and all Parts removed therefrom so long as title thereto shall remain vested in Lessor in accordance with the applicable terms of the Lease after removal from the Aircraft.

Engine shall mean (i) each of the engines and the auxiliary power unit described and listed by manufacturer's serial numbers in Schedule A hereto and currently installed on the Airframe, whether or not thereafter installed on such Airframe or any other airframe from time to time; (ii) any engine and/or auxiliary power unit that may from time to time be substituted, pursuant to the applicable terms of the Lease, for an Engine leased thereunder; and (iii) in each case set forth in clauses (i) and (ii) hereof, with any and all Parts incorporated in or installed on or attached to such Engine, engine and/or auxiliary power unit or any and all Parts removed therefrom so long as title thereto shall remain vested in Lessor in accordance with the applicable terms of the Lease after removal from such Engine.

Parts shall mean all appliances, avionics, parts, instruments, appurtenances, accessories, furnishings and other equipment of whatever nature (other than additions or complete Engines), that may from time to time be incorporated or installed in or attached to the Airframe or any Engine for so long as title thereto shall be vested in Lessor in accordance with the applicable terms of the Lease.

Records shall mean any and all logs, manuals, certificates and data and inspection, modification, maintenance, engineering, technical and overhaul records (including all computerized data, records and materials of any kind whatsoever) with respect to the Aircraft, including, without limitation, all records required to be maintained by the Federal Aviation Administration or any other governmental agency or authority having jurisdiction with respect to the Aircraft or any manufacturer or supplier of the Aircraft (or any part thereof) with respect to the enforcement of warranties or otherwise.

SCHEDULE A TO UCC

DESCRIPTION OF AIRCRAFT

Learjet 60 aircraft which consists of the following components:

- (a) Airframe bearing FAA Registration Mark N699DA and manufacturer's serial number 237.
- (b) Two (2) Pratt and Whitney Canada, Model number PW305A, engines bearing manufacturer's serial numbers PCE-CA0319 and PCE-CA0318, (each of which has 750 or more rated takeoff horsepower or the equivalent of such horsepower).
- (c) Standard accessories and optional equipment and such other items fitted or installed on the Aircraft and as may be more particularly described hereinafter:

See Schedule A-2 which is attached hereto and made a part hereof.

- (d) Those items of Lessee furnished equipment described in a bill of sale or bills of sale therefor (copies of which may be appended hereto), delivered by Lessee to Lessor which constitute appliances and equipment which will be installed on the Aircraft.
- (e) one (1) PATS, Inc. model T-20G-10C3A auxiliary power unit bearing manufacturer's serial number SP-E010358.

SCHEDULE A-2 TO UCC

AVIONICS

Reduced vertical separation minimums (RVSM) compliant

Fireproofing protection per FAR 25,853 Appendix F compliant

EROS oxygen masks

FM Immunity for VIR-432 Nav Units

Heads-up Technologies Passenger Briefing System

Dual Collins VHF-422C comm with 8.33 khz channel spacing (exchange)

Honeywell Airborne flight information system (AFIS)

Collins traffic collision avoidance system (TCAS II)

Honeywell enhanced GPWS with windshear detection

Emergency locator transmitter

Magnastar C-2000 digital airborne telephone system (exchange)

Lighted control wheel chart holders

Floorplan M50-4 with exposed seat tracking on two (2) middle seats

Two (2) cabin throw rugs with the Delphi logo

110 VAC/60 hz power outlet (each)

Plated trim package

Pulsating recognition and landing lights

Hardwood trim strip

Wood veneer package

Collins TWR-850 enhanced weather radar (exchange)

Rosemount Ice Detection System

Dual rechargeable flashlights

Cockpit voice recorder

Fax/data outlet (without airshow network and/or Unilink selected)

Microwave

Detail Paint

Exterior: Matterhorn White with stripes of Gamma Grey, Fire Red, Sky Blue, Blue Green and Fed Ex Purple

AND ALL STANDARD EQUIPMENT, ALL ADDITIONS, ACCESSIONS, MODIFICATIONS, IMPROVEMENTS, REPLACEMENTS, SUBSTITUTIONS, AND ACCESSORIES THERETO AND THEREFOR, ALL AVIONICS, ONBOARD EQUIPMENT, LOOSE EQUIPMENT LOCATED IN THE AIRCRAFT, RECORDS, MANUALS, AND LOGBOOKS, IN BOTH WRITTEN AND COMPUTER DATA FORM, AND WHETHER NOW EXISTING OR HEREAFTER ACQUIRED.